What shape should your finance function take to fully reap the benefits of AI, and manage its risks?

In about an hour, see which decisions about AI your finance function has taken on purpose, and which it is taking by default. Your own answers, side by side across five dimensions.

Seeing what AI could do for the numbers is the easy part. The harder question is how you shape the finance function to carry it forward: who decides what the systems may do, who stands behind what comes back, how many people you need, at which levels, where the work sits, and which skills come next. **There is no single best answer to copy**. Your strategy has to rest on solid arguments and reasoning.

HOW YOU USE IT

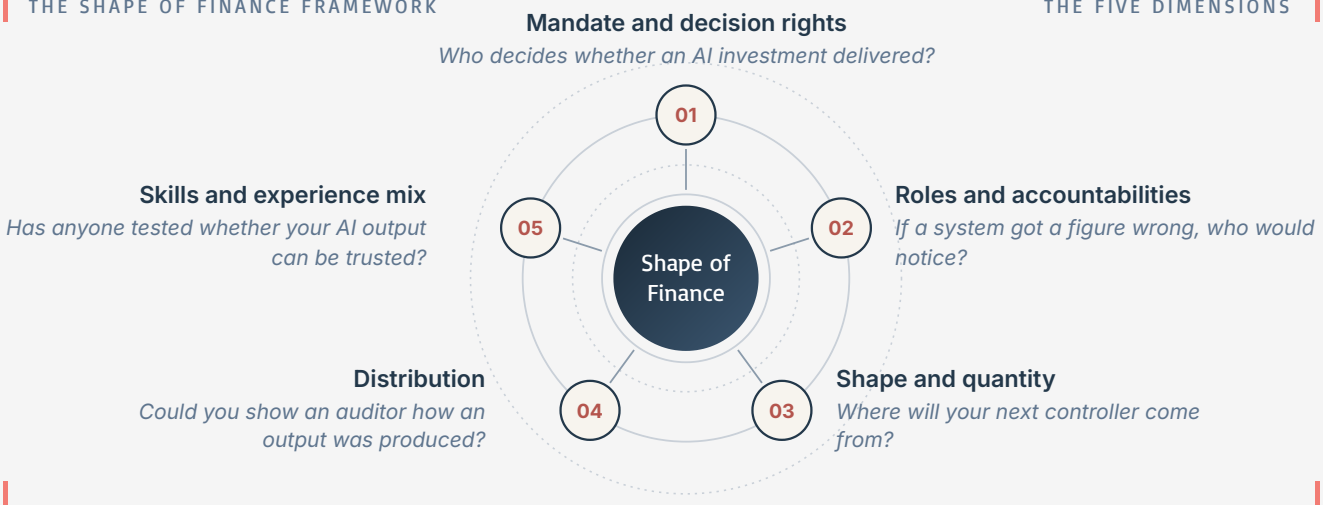
Self-service: answer in one sitting, from memory, in about an hour. Or facilitated: Arpero runs the session with you and your team.

HOW IT WORKS

1. **Answer across the five dimensions:** about an hour, from memory.
2. **See the decisions your answers show:** straight away, in a short report.
3. **Send your answers to Arpero:** the full report follows.
4. **Start the discussion:** with your team.

THE SHAPE OF FINANCE FRAMEWORK

THE FIVE DIMENSIONS



Shape your finance function to fully reap the benefits of AI, and manage its risks.

WHAT ARPERO BRINGS:

A framework: the five dimensions your strategy needs to cover.

A tool: see which decisions you have taken on purpose, and which by default.

Early adopters: how they reasoned through the same decisions, to bring into your own discussion.

A head start on your strategy.

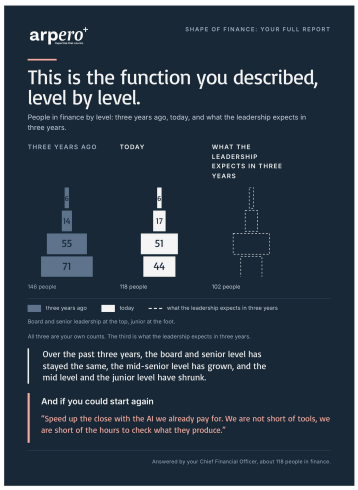
Arpero
arperocompany.com

What comes back: pointers for your discussion

What you take from the hour: an agenda for your next board, budget or fund discussion on AI, written from your own answers. Save it as a PDF.

Straight away: what your answers already show, and the questions worth an hour of your team's time (the short report, on screen).

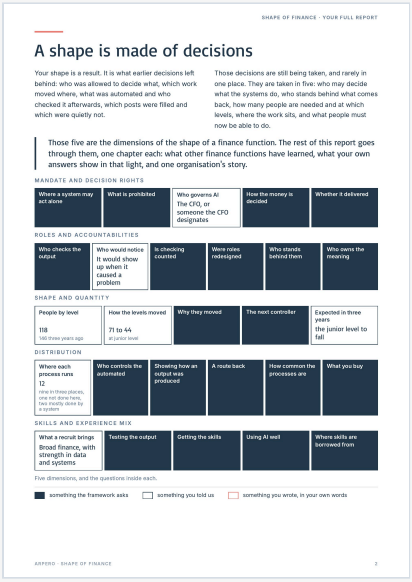
From Arpero: all five dimensions in depth, the points worth a closer look, and how another organisation reasoned (the full report).



IT OPENS WITH YOUR PEOPLE IN FINANCE

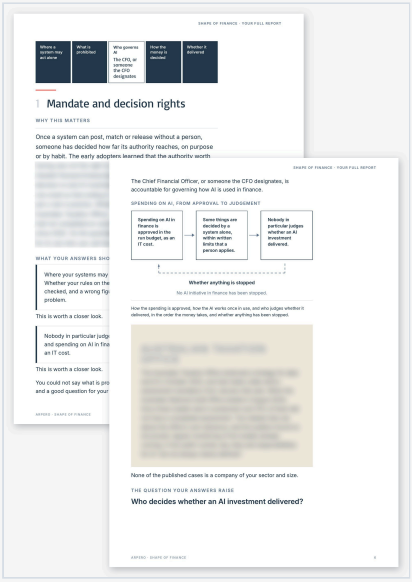
By level: three years ago, today, and what the leadership expects.

How your own function has moved, in one chart.



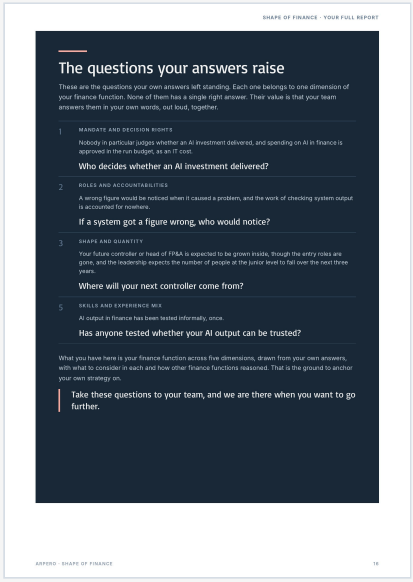
A shape is made of decisions

Five dimensions, and the decisions inside each.



Each dimension, in full

Why it matters, what your answers show, a chart drawn from them, and one organisation's story, chosen to fit your answers.



The questions your answers raise

Up to five questions your answers leave standing, one per dimension, in your own terms.

Example pages. **Every sentence about you rests on answers you gave,** so the questions they raise point to your key shaping decisions to be addressed.

Start with an hour, self-service or facilitated. Both reports are free.

Start at **sof.arperotools.com**. Shape of Finance is open by invitation. Not invited yet? Use Request an invitation on the same page.

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